Shared Content Leadership Group

Meeting Notes, March 23, 2018

Present: Martha Hruska (SD), Jo Anne Newyear Ramirez (B), Bob Heyer-Gray (D), Alison Scott (LA), Jim Dooley (M), John Renaud (I) Tiffany Moxham (R), Sarah McClung (SF), Kerry Scott (SC), Eunice Schroeder (UCSB), Mihoko Hosoi (CDL), Becky Imamoto (LAUC)

Absent: Julia Kochi (SF), Ivy Anderson (CDL)

Guest:

Announcements, Housekeeping and Calendar Review
Hi Sarah, welcome. Julia, you will be missed! Mahala.

- ACTION: Martha Hruska: will update the roster: https://libraries.universityofcalifornia.edu/sclg/roster.
- ACTION Alison Scott to send Kerry UCLA recommendation for eBooks Committee.
- ALL: March 9, 2018 Meeting notes approved
- Mihoko Hosoi to create an authoritative google-docs version of TIER 1 resources within renewal dates in Mid-May.

NOTE: Pragmatically TIER 1 renewals will be handled in renewal date clusters

- Kerry Scott create a space on the WIKI to share cancellation communications.
- Martha Hruska and Alison Scott Formalize in-person agenda with defined time-frames.
  NOTE: Dissertation discussion to be added.
  Key issues: Depositing of dissertations in two areas: scholarship and potentially Hathi Trust

ALL: note campus intent on REVEAL.
Back-pocket thought: going forward when are these types of resources TIER 1 with CDL inclusion and when are they TIER 3

NOTE: Reveal: all campuses must contact them individually

Mihoko requested confirmation that the new TIER 1 cost-share model would go into effect for the fiscal year 2018-19 - CONFIRMED

Shared Print Update
John Renaud provided an update from the Shared Print Strategy Team

Key Area of ensuing discussion: Cambridge print archive project occurring in Irvine and Berkeley with CDL finance support has provided some challenges to explore, prior to implementing any additional similar projects

- John Philip Renaud and Jo Anne Newyear Ramirez to provide a briefing report on their experience with this project at the April 30 in-person meeting

STAR Team Proposal
- Martha Hruska to request STAR team review Pressbooks but with the understanding that this may not be under the remit of collections and that campus librarians may have differing expectation as to where the support for development of items in the tool would reside on campus.

CoUL Collection Budget Survey and Follow Up on Cancellation Votes

- Kerry Scott Articulate clear question (s) for all SCLG members to answer regarding holistic principles in collaborative licensing and systematic plans for developing and implementing transformative models
- ALL: Come to the April in-person meeting with thoughts on the above and ways to present the collective work regarding budget control.

Database Review Taskforce

- ALL: encourage CKG leads to answer the database taskforce questionnaire

CDL Updates

Job Openings -- Please help us spread the word, and let Mihoko Hosoi know if you have any questions or recommendations:

- **Shared Content Service Coordinator** https://jobs.ucop.edu/applicants/Central?quickFind=60973 (due 4/23)

  Position Summary: As a member of the Licensed Content Group within the CDL's Collection Development and Management Program, the Shared Content Service Coordinator communicates with UC campus librarians and collection development officers to identify their information needs, negotiates with content vendors, drafts UC systemwide subscription/purchase proposals, supports senior-level discussions, provides outreach events and workshops related to CDL collection development activities, and informs UC librarians on CDL-licensed resources totaling nearly $50M annually. The position reports to, and receives direction from, the Assistant Director for Systemwide Licensing.

- **Collection Assessment Analyst** -- phone/zoom interviews in progress; in-person interviews being scheduled for early May
- **Licensing Analyst** – phone/zoom interviews in progress

New / Updated Websites:

- Tiered Approach to Licensed Collections https://www.cdlib.org/services/collections/tiers.html <- An error on Assisted Tier 3 was corrected (Thanks, Eunice, for catching it.)
- FTE Cost Models https://www.cdlib.org/services/collections/FTEcostmodels.html <-- Now includes link to **FTE Cost Share Calculator** (CDL's Mat Willmott's work)
- FTE Cost Share Calculator (direct link) https://www.cdlib.org/services/collections/protected/FTE_Cost_Share_Calculation_Tool_v5_1.xlsx

FTE Cost Share Calculator -- CDL's Mat Willmott developed an Excel-based FTE cost share calculator, and demoed at the 3/9 SCLG meeting. The calculator will be helpful when CDL and campuses need to calculate FTE-based cost shares with additional factors such as CDL contribution and LBNL contribution. It'll also be helpful for vendor negotiation purposes in coming up with a target negotiation goal based on campus budgets. It is posted on CDL website (see above). Please contact Mat Willmott if you have any questions with this tool.

New Nature Titles & *Nature Reviews Disease Primers* **- 30% Discount** – New Nature titles will need to be handled locally because there was no systemwide interest. CDL can support through Assisted Tier 3s so that the added titles are covered by the same terms as the ones negotiated for the Tier 1 license. CDL negotiated 30% discount and obtained campus-specific price quotes for the three new Nature titles from the vendor (sent to SCLG on 3/22/2018). CDL will soon obtain the campus-specific pricing for the *Nature Reviews Disease Primers*. Please let Mihoko Hosoi know if you are interested by 3/30 (Fri).

Delays in Non-Critical Tasks (Reminder) – CDL expects delays in non-critical tasks due to staff shortage, and we'd appreciate your understanding. The following areas are likely to be affected: ERMS updates, website maintenance, and licensing & negotiation guidance on Tier 2s and 3s. We will do our best to support campuses' needs.

CDL Acquisitions (Reminder) – FreshDesk Customer Relationship Management (CRM) Software – CDL Acquisitions implemented FreshDesk, a CRM software, to track customer inquiries and CDL Acquisitions' responses. Please use **cdlacq@cdlib.org** to contact CDL Acquisitions, instead of individual email addresses. We are curious to see if the system is helping with the efficiency and responsiveness, and will review transaction reports on a quarterly basis and welcome your feedback. Please contact Peter Rolla (CDL Acquisitions) with any questions and/or feedback.

LICENSES

DynaMed Plus Pilot – A UCSF faculty member negotiated the pricing for the 2-year UC-wide pilot (effective 5/1/2018) with the vendor (EBSCO) and worked out cost shares with the five UC Medical Centers (UCSF, UCLA, UCD, UCI, UCSD), $15K each (total $75K). Any current DynaMed or DynaMed Plus subscriptions need to continue for the duration of this pilot, and the $75K cost factored in those current subscriptions, according to EBSCO. The UCSF faculty is confirming with his UCLA medical center contact on their contribution because UCLA already licenses DynaMed. The faculty and UCSF library reached out to CDL for licensing and vendor invoice payment support, and CDL agreed, assuming that the monies will be transferred via relevant campus libraries. UCSF, UCI, UCD libraries agreed. CDL needs replies from UCSD and UCLA ASAP.

IEEE – SCLG approved a 3-year contract proposal for the IEL Electronic Library, 2019-2021. CDL edited and sent the draft license back to the vendor most recently on 2/23.

Karger – CDL has a quote for a one-year renewal in 2019 and is discussing a possible offsetting agreement with Karger.

ProQuest Master License – CDL is planning on updating ProQuest master license sometime this year because ProQuest products went through many changes, and we need to update the agreement.

Oxford University Press is requesting UC to update its license, and CDL is reviewing the draft.

New Launches / Transitions / Renegotiations

U.S. Major Dailies – Will be announced shortly.

Wiley Online Library Platform – The Wiley Online Library upgraded to the Atypon Literatum platform the weekend of March 17. After some initial problems with DOI resolution, access is now working as expected. More information on the DOI issue and the new platform functionality https://www.cdlib.org/cdlinfo/2018/03/16/wiley-online-library-moves-to-atypon-literatum-platform/. We do not yet have an ETA for Cochrane Library and the Blackwell Reference Online titles moving to the new Wiley platform.

L'Annee Philologique – L'Annee Philologique is now available on the BREPOLiS platform, related to the change of vendor that occurred back in 2017. More information on the new platform https://www.cdlib.org/cdlinfo/2018/03/15/lannee-philologique-transitions-to-the-brepolis-platform/

<u>Upcoming Platform Transitions</u>

Index of Medieval Art – The Index of Medieval Art will be moving to a new platform on March 30. The new platform is available and linked from the current resource interface. CDL is handling the transition tasks and announcement text is forthcoming.