

Shared Content Leadership Group

Meeting Minutes, June 29, 2018

Present: Martha Hruska (SD), Brian Quigley (B), Bob Heyer-Gray (D), Alison Scott (LA), Jim Dooley (M), John Renaud (I) Tiffany Moxham (R), Sarah McClung (SF), Eunice Schroeder (UCSB), Kerry Scott (SC), Ivy Anderson (CDL), Becky Imamoto (LAUC)

Absent: Jo Anne Newyear Ramirez (B)

Guests: Kathryn Stine (CDL), Mihoko Hosoi (CDL)

Announcements, Housekeeping, and Calendar Review

Minutes of the June 15 meeting were approved, and will be prepared for public distribution.

Mihoko will consult with UCOP to confirm current listserve members.

Information was received from the Direction and Oversight Committee (DOC) concerning communication with Common Knowledge Groups (CKGs).

Action: Prepare draft for discussion, proposing to Council of University Librarians (CoUL) that CDGs with subject/collections-related responsibilities have reporting relationship with SCLG (Becky, Kerry, Sarah)

Updates

[UC Call to Action: Negotiating Journal Agreements](#) was discussed, including campus climates, needs for consultation and collaboration with faculty, cost reduction and open access as simultaneous goals, need to assess impact of the Call on strategies for negotiations.

Discussion of updates from Offsetting and eBook Strategies Teams deferred to July agendas.

Preparation for CoUL Update

Current forecasts of cost reduction/cancellation amounts to, at most, less than 2% of total spend. It appears that the best opportunities for cost-cutting do not include offsetting. Modelling for cost reduction scenarios must involve big packages; how can significant offsetting agreements with the same packages be developed.

Action: Ask CoUL for specific guidance concerning assumptions for cost models, and incorporate planning for developing cost-reduction scenarios into future agendas.

The Citation Database Review Task Force charge was reviewed

Action: Review and complete draft task force charge by Thursday, July 5, for distribution to CoUL on July 6, and identify recommended membership.

Cobweb

Kathryn Stine (CDL) reported and led discussion on CobWeb, a collaborative collection development platform for Web archiving. CDL with working with UCLA and Harvard, supported by an IMLS grant that through October 2018. Functional prototype is up and running, and user testing is underway. Persistent expressions of need have been heard, including support for UC's participation in CA.gov, for instance. Key functionality: thematic collecting projects; nomination for topical seed URLs; institutional claims for harvesting responsibility; metadata and disclosure. Cobweb does not do any actual crawling or archiving. Tool is organized around functional user roles: project organizers, nominators, collectors, and

has functionality establishing planning and "wish-listing." Key utility is in reducing duplicative/redundant crawls. Plans for extending development and use once grant ends are under discussion.

Tier One Review

Statista, as a Tier 1 resource, will be turned off on July 1; CDL will explore possibilities for alternative resources.

CDL Updates (July 13, 2018)

IP Updates – CDL will be contacting campuses shortly to confirm/update campus IP ranges that are provided to vendors for licensed resources. Please contact holly.eggleston@ucop.edu with any questions.

Recruitment Status:

- Licensing Analyst – Search failed. The position was reposted: <https://jobs.ucop.edu/applicants/Central?quickFind=61171> Please help us spread the word and contact [Mihoko Hosoi](mailto:Mihoko.Hosoi) with any questions.
- Shared Content Service Coordinator – Search failed. CDL will assess needs and re-post.

FTE Cost Share Implementation (Reminder) – We will be implementing FTE Cost Share Model starting with FY18/19, based on the option that CoUL approved earlier this year. Renewals (annual and multi-year, and Tier 1 & 2) will convert to FTE-based cost shares, except for the following:

- Vendor quoted tiers / pricing
- Resources with fewer than 10 participants, or 9 w/o UCSF
- Taylor & Francis online journals front file (2019 renewal only)

Restraining Local Campus Purchasing (Reminder) –Please see <https://www.cdlib.org/services/collections/licensed/protected/moratorium.html> ([request CDL password](#)) for more details.

Delays in Non-Critical Tasks (Reminder) – CDL expects delays in non-critical tasks due to staff shortage. The following areas are likely to be affected: ERMS updates, website maintenance, and licensing & negotiation guidance on Tier 2s and 3s.

CDL Acquisitions (Reminder) – FreshDesk Customer Relationship Management (CRM) Software – CDL Acquisitions implemented FreshDesk, a CRM software, to track customer inquiries and CDL Acquisitions' responses. Please use cdlacq@cdlib.org to contact CDL Acquisitions, instead of individual email addresses.

LICENSES

- **Knowledge Unlatched 2018** -- CDL will present a proposal to SCLG once details are confirmed.
- **Wiley** – To be discussed on 7/13 (Fri) at SCLG.
- **Taylor & Francis** -- To be discussed on 7/13 (Fri) at SCLG.
- **Karger** – CDL is developing a proposal.
- **Royal Society of Chemistry (RSC)** – To be discussed/negotiated with the vendor in late July or early August.

- **ProQuest Amendment** – CDL is drafting an amendment to update the list of ProQuest resources that is attached to the Master Agreement.
- **Oxford University Press** is requesting that UC update its license, and CDL is reviewing the draft.

New Launches / Transitions / Renegotiations / Cancellations

- **Web of Science**– Web of Science had a minor interface refresh on June 30. More information can be found in the WoS 6/30 release notes <https://clarivate.com/products/web-of-science/release-notes>
- **Statista** – The Statista package was cancelled effective June 30, 2018. More information <https://www.cdlib.org/cdlibinfo/2018/06/29/statista-is-cancelled-effective-saturday-june-30-2018/>

Upcoming Platform Transitions

- **OCLC FirstSearch** – OCLC FirstSearch is undergoing an interface refresh on July 14. Changes are cosmetic and do not affect functionality or navigability. More information <https://www.cdlib.org/cdlibinfo/2018/07/12/new-look-for-firstsearch-coming-july-14th/>
- **ProQuest** – The ProQuest platform is undergoing an interface refresh on July 26. Changes are cosmetic and do not affect functionality or navigability.
- **Cochrane Library (Wiley Online Library Platform)** – The Cochrane Library migration has been rescheduled for the end of July. CDL will handle transition activities.
- **Making of the Modern World (Gale / Cengage)** – MOMW will be transitioning to the Artemis platform this summer – date TBD. CDL will handle transition activities.
- **Springer Protocols** – The springerprotocols site will be decommissioned on July 25 and redirects will be in place to redirect access to the protocols content hosted on SpringerLink, where the titles can also be browsed. Additional search access to Springer Protocols will be provided through the separate Springer Nature Experiments site. CDL will handle transition activities as well as any overlap access prior to the transition and launch processes for Springer Nature Experiments.
- **Encyclopedia of Taiwan (Eastview)** – Encyclopedia of Taiwan will be transitioning to an updated platform in late summer – date TBD. CDL will handle transition activities.
- **Latin American Database** – Updating prior status: The vendor has confirmed that LADB archive content will continue to be available on the current site through 12/31/18 while articles are being formatted for migration to a new repository. More information: <https://www.cdlib.org/cdlibinfo/2018/04/25/latin-america-digital-beat-data-base-is-no-longer-updating-online-content/>

The [Licensing status \(request CDL password\)](#) page has been updated.