

## Shared Content Leadership Group

### Meeting Minutes, September 28, 2018

**Present:** Jo Anne Newyear Ramirez (B), Bob Heyer-Gray (D), John Renaud (I), Jim Dooley (M), Tiffany Moxham (R), Martha Hruska (SD), Sarah McClung (SF), Eunice Schroeder (SB), Kerry Scott (SC), Ivy Anderson (CDL), Mihoko Hosoi (CDL), Becky Imamoto (LAUC)

**Absent:** Alison Scott (LA)

### Announcements, Housekeeping and Calendar Review

- Minutes from the September 14 meeting were approved.
- Council of University Librarians (CoUL) has asked get regular reports of savings accrued from license negotiations and cancellations
- Research Citation Databases Assessment Task Force membership will be finalized; negotiation for short-term renewal of Web of Science will be initiated soon

### Cost Reduction Scenarios/Models

- Discussion continued.

### STAR Team

- Language Science Press will be included in team's in-progress review of Knowledge Unlatched

### CDL Licensing Updates

#### Recruitment Status:

- **Licensing Analyst** – Onsite interviews will start in October.
- **Shared Content Service Coordinator** – Search re-opened. **Job Close Date: 9/30/2018 (Sun)**. Please help us spread the word and contact [Mihoko Hosoi](mailto:Mihoko.Hosoi@ucop.edu) if you have any questions. The job has been posted at <https://jobs.ucop.edu/applicants/Central?quickFind=61274>.

**FTE Cost Share Implementation (Reminder)** – We have implemented FTE Cost Share Mode, based on the option that CoUL approved earlier this year. All renewals (both annual and multi-year, and Tier 1 &2) are converting to FTE-based cost shares, except for the following:

- Vendor quoted tiers / pricing
- Resources with fewer than 10 participants, or 9 w/o UCSF
- Taylor & Francis online journals front file (2019 renewal only)

FTE cost shares and calculator are available at

<https://www.cdlib.org/services/collections/protected/FTEcostmodels.html>

**Restraining Local Campus Purchasing (Reminder)** – Please see

<https://www.cdlib.org/services/collections/licensed/protected/moratorium.html> ([request CDL password](#)) for details.

**Delays in Non-Critical Tasks (Reminder)** – CDL expects delays in non-critical tasks due to staff shortage,

and we'd appreciate your understanding. The following areas are likely to be affected: ERMS updates, website maintenance, and licensing & negotiation guidance on Tier 2s and 3s. We will do our best to support campuses' needs.

**CDL Acquisitions (Reminder) – FreshDesk Customer Relationship Management (CRM) Software** – CDL Acquisitions implemented FreshDesk to track customer inquiries and CDL Acquisitions' responses. Please use [cdlacq@cdlib.org](mailto:cdlacq@cdlib.org) to contact CDL Acquisitions, instead of individual email addresses.

## LICENSES

- **Karger** – SCLG approved the CDL's proposal for 2019-2021. CDL is drafting the license agreement.
- **Royal Society of Chemistry (RSC)** – SCLG approved the CDL's proposal for 2019-2021. CDL would like to know if there is any interest in adding RSC Historical Collection and/or MarinLit database systemwide. Any additional feedback on RSC Historical Collection and/or MarinLit would be appreciated by 10/1 (Mon) 9am. Please contact [Mihoko Hosoi](mailto:Mihoko.Hosoi@cdlib.org) if you have any comments/questions.
- **Taylor & Francis** -- CDL sent a proposal to the vendor on 9/17 (Mon), with a goal of retaining content & containing cost as much as possible, and with an intention of transitioning to an OA model.
- **JSTOR DDA** – CDL is exploring an idea of acquiring MUSE titles directly from Project MUSE, to see if the approach is more cost effective for all UC campuses. Current 2-year pilot agreement is effective through Dec. 2018.
- **Knowledge Unlatched 2018** -- CDL obtained consortial discount on ebook and journals collections if at least 7 campuses participate. Reply due date for this proposal has been changed to 10/31 (Wed).
- **Wiley (no change)** – Discussion to be continued.
- **ProQuest Amendment (no change)** – CDL drafted an amendment to update the list of ProQuest resources that is attached to the Master Agreement, based on a list of perpetual & non-perpetual resources sent by the vendor. A draft is being reviewed by the Associate Executive Director (Ivy Anderson).

## New Launches / Transitions / Renegotiations / Cancellations

- **China Data Online** – Access via the currently subscribed platform ceased effective September x. UC Librarians are currently examining options for establishing a new subscription with a different vendor. More information <https://www.cdlib.org/cdlinfo/2018/09/21/china-data-online-cancellation/>
- **Contemporary Women's Issues** – On August 1, Contemporary Women's Issues became part of Gale's periodical collections. The PID has been redirected to the new platform. Announcement forthcoming.
- **National Technical Reports Library** – The National Technical Reports Library (NTRL) has become an open access resource, following a decision made by the National Technical Information Service (NTIS). The existing PID redirects to the open access resource, a new cataloging record will be distributed. Announcement forthcoming.

## Upcoming Platform Transitions

- **Making of the Modern World (Gale / Cengage)** – The MOMW transition is requiring additional investigation. CDL will handle transition activities.
- **Encyclopedia of Taiwan and Complete Classics Collection of Ancient China (Eastview)** – Encyclopedia of Taiwan and the Complete Classics Collection of Ancient China will be transitioning to an updated platform as of November 1. CDL will handle transition activities.

- **Brill Online Reference Works (Brill)** – Brill will be consolidating their content on a single platform later this year – date TBD (Q4 2018). There will be automatic redirects in place. CDL will handle transition activities. We have a multicampus subscription to Encyclopaedia of Islam, Encyclopaedia of the Qur’ān, Encyclopedia of Women & Islamic Cultures.
- **Access World News** – Individual campuses are being transitioned in place to the new platform. CDL is handling transition activities for the systemwide licensed content.

The [Licensing status](#) ([request CDL password](#)) page has been updated.