

Transformative Agreements Implementation Group

Charge

The Transformative Agreements Implementation Group is charged to advance the success of open access transformation at UC by advising the Project TRANSFORM Working Group (PTWG) - and by extension, SCLG and CoUL - on the development and implementation of transformative open access pilot agreements with publishers with whom UC has a systemwide or shared license, and to coordinate systemwide implementation efforts for all such agreements that are piloted at UC.

The Implementation Group will:

- Review and/or participate in the development of transformative agreement proposals under consideration by PTWG and provide relevant input on next steps, with particular reference to their feasibility and implementation requirements,
- Work with publishers, PTWG and UC campuses to develop necessary procedural infrastructure (e.g. communication plans, implementation strategies) at the systemwide and local level for any pilots that are undertaken,
- Present the plan and procedural infrastructure to PTWG for review and endorsement,
- Prepare supporting documentation for review and approval by PTWG and CoUL,
- In conjunction with and at the direction of PTWG, conduct appropriate assessments for any pilots that are undertaken, both to define and measure the success of the pilot and to gather other valuable insights relating to author behavior, financial impact, and other characteristics, and
- Engage more generally in efforts to develop, pursue, support, and promote transformative agreements at UC and beyond.

Reporting Line

The Implementation Group will report to the Project TRANSFORM Working Group and will consult with SCLG and campus stakeholders as needed in the course of its work.

Deliverables

Implementation Group deliverables will include:

- Prepare and present implementation plans to PTWG for review and consideration, and at its direction, to CoUL for final approval
- Develop, implement, and manage the procedural and reporting infrastructure

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- Working in conjunction with the PTWG communications team, develop communications and outreach to support campus libraries and authors in agreement implementation
- Provide campus implementation liaisons with direction to ensure appropriate distribution of information regarding agreement implementation
- Provide regular progress reports to PTWG, and as requested, to CoUL
- In conjunction with and at the direction of PTWG, develop assessment plans, conduct assessments, and create written assessment reports.

Duration

The initial appointment term of the Implementation Group will extend through June 30th, 2021. The Implementation Group charge may be extended for an additional 6 or 12 months if warranted, subject to review and approval by PTWG.

Membership

Ivy Anderson, CDL

Mat Willmott, CDL

Rachael Samberg, UC Berkeley

Rice Majors, UC Davis

Alison Scott, UCLA

Anneliese Taylor, UC San Francisco

Kerry Scott, UC Santa Cruz