

CDL-Managed Data in the Network Zone group

Approved by SILS Working Group on 6/26/2020

Introduction

CDL manages multiple kinds of data related to consortial licensing of electronic resources, and has a number of shared services generating related workflows and data: shared acquisitions, shared cataloging, SFX management, etc. The quantity and complexity of these workflows and data require a specialized group of CDL staff and UC Libraries stakeholders to review and assess in order to best migrate current practices and data into the new Alma environment.

Scope: The primary focus of the group is to make decisions on the migration of CDL-managed eResources data into the Network Zone. Considering questions like “In what order should we migrate CDL-managed data in order to reduce the risk of service interruptions to patrons, and to reduce the cost of data cleanup?” for example. This group will assess data in the Network Zone during the vanguard and make decisions for implementation test load; and assess data in the Network Zone and make decisions for cutover load. This group will make decisions about data migration and preparation, and possibly workflows as appropriate to optimize the migration and management of CDL-managed data in the Alma Network Zone.

Duration: Entire SILS Phase 4

Commencing: June 15th, 2020

Frequency: Bi-weekly meetings

Time commitment: work may be sporadic, average 2hr / week

Reporting & communicating: This group will report to the SILS Policy and Practices Coordinators (PPC). This group will consult with other SILS functional groups as needed, as well as other CDL staff. This group will communicate regularly with their respective functional group leads, and the PPC itself.

Stakeholders: CDL Collections: Shared licensing / Shared Acquisitions / Shared Cataloging Program; CDL Discovery and Delivery (D2D): UC-eLinks program staff; campus acquisitions and electronic resource managers.

Deliverables: This group will produce decision pages documenting hypotheses and assessments for data migration into Alma.

Members:

Xiaoli Li, PPC co-chair, Technical Services Escalation Leaders Group (TSELG) co-chair, (co-chair) (UCD)

Alison Ray, CDL UC-eLinks technical lead, Implementation Coordinator, CDL (co-chair) (CDL)

Shi Deng, SCP, Resource Management FG member (CDL)

Holly Eggleston, CDL electronic resource analyst, Acquisitions-ERM FG and TSELG member (CDL)

Kate Garvey-Clasby, SCP, ILS Data Cleanup subgroup member (CDL)

Liz Miraglia, Resource Management FG co-chair (UCSD)

Adriana Moran, CDL Shared Acquisitions (CDL)

Lisa Spagnolo, Acquisitions-ERM FG co-chair (UCD)

PM: consultation with SILS PMs as needed.

Approval path: “Subgroups will be charged by (and report to) the Coordinators as necessary (SILS Working Group approval is required when a new subgroup involves new FTE not already part of the cohort).” ([page 4 of SGTF](#))