

SCP-AC Meeting

2021-11-15, Monday

2-3PM

Join Zoom Meeting

<https://ucdavis.zoom.us/j/91032201749?pwd=TkISQUphYSs5dkpsT3l3Q0I5SlhzQT09&from=addon>

Meeting ID: 910 3220 1749

Passcode: 094504

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Stella Tang (UCB), TJ Kao (UCD), Sarah Wallbank (UCI), Kevin Balster (UCLA), Sarah Sheets (UCM), Yoko Kudo (UCR), Catherine Busselen (UCSB), Marcia Barrett (UCSC), Liz Miraglia (UCSD), Shi Deng (UCSD/SCP Ex Officio), Becky Culbertson (UCSD/SCP Ex Officio), Cat Lu (UCSF)

Absent: Cat (UCSF), Liz (UCSD)

Recorder: Marcia Barrett

Announcements (All)

UCB has a new Head of Metadata Services, Adam Baron.

Updates from SILS Phase 4 Groups

Resource Management Functional Group (Liz)

- Finalizing adding 910 fields to records for boundwiths and other bibs with related records in the NZ. This will let CDL start deleting NZ bibs that have been flagged for deletion.
- Planning on starting WorldCat updates the first week in December
- There are some issues with the NZ-linking job since it includes the CZ during matching. Right now there isn't much way around it but RMFG encourages campuses to send in Salesforce tickets asking if there's any way to avoid it without changing NZ configurations. Does the report include record identifiers for records not linked? NZ was set up to ignore CZ. Record merging issues: records have been "repurposed" to represent another format. Example from Stella - CZ CD-ROM record repurposed as an online ER. Other campuses had holdings attached. Discussion: We are not obligated to perpetuate mistakes, such as using an incorrect format record.
- To replace a CZ record, unlink the bib record from the CZ and replace it with an OCLC import (Search External Resources, not Gateway export). SCP has been using this method to replace CZ records. The portfolio will continue to be linked to the CZ and managed by the Ex Libris Knowledge Center. With this method, your bib record will not get any updates to the CZ bib record.

- Do all campuses need to have a shared practice for this? We can review after 6 months when we've gained more facility/understanding with Alma and discuss the possibility of harmonization then.

Import Profile Options Discussion

- Import Profiles allow the option of ignoring CZ records while importing to the NZ.
- OR, use Import Profile to import to IZ, then link records to the NZ

Acquisitions & E-Resource Functional Group (Sarah)

Exploring far out future "best practices" for CDL recharge/license linking options

Fine tuning of Vendor bib records/overlay rules and Import Profiles - AEFM w/ RMFG (MVP 003)

Work on Post Mortem documentation.

Discussion on recommendations for an ER subgroup for Phase 5

ILS Data Cleanup Group (TJ)

- Continue working on identifying unfinished post-migration clean up tasks
- Gathered a list of local resource types used by the campuses

SCP SILS Phase 4 Update (Shi)

- Kate Garvey-Clasby worked on coverage cleanup for several migrated local collections (move coverage in bib field 856 \$3 or \$z to portfolio coverage)
- Becky Culbertson cataloged collection level bib records, replaced 94 bib records in October
- Lisa Mackinder is working on creating a master sheet for CDL managed collections with tasks listed for ERT members to check off, the master list will replace CDLA 6 cleanup sheets and SCP Status of CDL NZ Records listed on [NZ CDL Data Cleanup Project](#) page
- SCP is following their priority list: new acquisitions, ongoing collections, OA collections. This may be revisited given workload issues.
- Campuses should report if a title is not in a CZ Collection. These are an SCP priority. KBART records are a priority because the description is not adequate for discovery.
- Do not report records that are not the "ideal record" right now so SCP can focus on priorities.

SCP Updates (Shi and Becky)

- Donal O'Sullivan, SCP E-package and ETL Specialist, will retire at the end of December 2021. His last working day will be Tuesday, November 30, 2021. Donal has been responsible for the batch cataloging of the majority of CDL eBook packages.
- Kate Garvey-Clasby has graciously agreed to take on JSTOR DDA cataloging during this transition period. After the Sandbox refresh, SCP will test linking JSTOR DDA to NZ before implementing it in production.
- Kate worked with Becky exploring the workflow for collections that added new contents, started with Wiley online journals, and brought 101 new titles into NZ and replaced CZ bib records. Will work on

legacy Wiley online journals as time permits. Also around 1500 new titles of Springer online journals are in queue as well; two-thirds of the titles are subscribed with the other third OA

- Kate worked with Becky and brought 2,597 standalone OA journals into NZ collection: *Open access resource selected by the UC Libraries (Local-OA)* (Collection ID 61468393890006531). The collection will not have a collection level bib record. Titles in this collection were requested via [Individual OA Journal Title](#) request form over the years. Becky is currently cataloging new titles requested since the SILS migration data freeze. Meanwhile, Becky is also reviewing 830 titles with broken URLs. About ⅓ of them are still valid links that just need to be updated. / Titles with no working link will not be added to the NZ. Shi will issue an update for status of requests to add OA collections/titles.
- SCP and CDLA are working together to figure out the workflows for 2021 title lists of MIT Press Direct and UC Press via De Gruyter
- Bie-hwa Ma and Shi Deng are working on workflows for Chinese DDA eBooks and bringing new discovery records into NZ
- Bie-hwa and Shi also (finally) got in touch with Ex Libris on working with Shanghai Library to prepare and send KBART files of Chinese Periodicals and Late Qing Periodicals to CZ so we will have title level access to these two collections
- Kate and Shi asked Gem Stone-Logan's help to prepare SCP statistical reports. We have two reports to share with November's SCP Update. Due to the CDLA reconciliation process, the report will not be posted on CDL website until all collections are confirmed. The reports will be shared when SCP Update is sent to SCP-L or upon request.
- SCP's request to add 930 (formerly 793) field of CDL collection title hook to UC Library Search index finally came through via SILS DFG for input of AEFM and RMFG, hopefully it will be approved
- Regarding the one (bib) to many (collections) models for providing discovery and access to database landing pages of CDL managed collections, CDL ERT has been gathering input from AEFM, RMFG, SCPAC and DFG. CDL ERT will review these input and recommendations at our next meeting

Other

- UCLA: How to deal with duplicate records in the NZ when one is from the NZ and the second is from the CZ?
 - Example - OCLC: 48166077 - this title ceased in 2020, and I closed out the record in OCLC and attempted to import to the NZ, but it failed due to the matching CZ record (same OCLC # and Alma rejects due to multi-match). Now the CZ record has been updated, but the NZ record has not.
 - Seems to be most common with CONSER serial records, since the CZ records are more likely to have OCLC #s.
 - From Liz: NZ and CZ bibs are allowable duplicates. You can update the NZ OCLC bib using the Metadata Editor but you can't do it via Connexion.
 - Long-term: will we prioritize the NZ record over the CZ record? CZ records have OCLC numbers for an incorrect resource or record for a different format.

- CZ gets automatic updates for CONSER records. What about when we implement WorldCat Daily Updates?
- Becky prefers HathiTrust records, even though they are based on the description for the print.
- NZ includes copies of CZ records that have our portfolios attached, so adding an NZ record from OCLC results in duplicate records and campuses do not have authorization to delete/replace the CZ record. SCP is using an import profile to merge the records.
- ISSN portal: Liz is waiting to hear from Lisa Mackinder about whether this is possible this year. If there is no update before 11/19, propose pushing this off again to make sure no one has an interruption in service.