

**SCP-AC Meeting**  
**20251020, Monday**  
**2-3PM**

Present: Jared Campbell (UCD), Kevin Balster (UCLA), Sarah Sheets (UCM), Yoko Kudo (UCR), Renee Chin (UCSD), Cat Lu (UCSF), Catherine Busselen (UCSB), Tamara Pilko (UCSC), Becky Culbertson (UCSD/SCP Ex Officio), Marcus Jun (UCSD/SCP Ex Officio)

Regrets: Jason Dezember(UCB), Elizabeth Richey (UCI)

Notetaker: Sarah

**Announcements (All)**

- UCSC - Accessibility facet to Primo for physical DVDs added. Now live and [in production](#).
- UCD - pushing through interviews for Metadata Creation Librarian.

**Updates from SILS Groups**

**Resource Management (Catherine)**

- Subgroup of RM and Eres folks will be drafting a workflow and guidelines for Campus NZ access for Open Access (OA); Marcus Jun and Hermine Vermeij are the RM folks on the subgroup
- Updates to our allIUC Normalization rules will be coming to Alma production in mid-November, we will send an official announcement to the SILS Cohort list when we have the specific date, including details about what is changing, and a reminder that local rules based on allIUC rules will also need to be updated at that time

**E-Resources (Sarah)**

- CRL records in Alma/Primo Work Plan - aim to proceed with having these activated in the NZ after consulting other SILS groups (RM, DISC).

**SCP Updates (Marcus, Becky)**

- Oxford Scholarship Online 2022 books have been loaded into the NZ. OSO 2022 covers all subjects, and titles published between Oct 2021-Sept 2022. It was purchased to gap-fill at the same time the OSO 2026 titles were purchased.
- UC ETDs: tested publishing profile from Alma to eScholarship through OAI-PMH, changes to Alma bib records were successfully transmitted to CDL developer. Note: OCLC doesn't retain notes on embargo (506 field). Campuses should not add their holdings to ETDs or 506 fields are wiped.
  - More details and official FAQs will be drafted and shared by CDL.

## Other

- Possibility of using publishing profile to manage OCLC holdings for NZ records
  - (just adding links to documentation. -Marcus) [Publishing to OCLC - Ex Libris Knowledge Center, Managing Records in a Network Zone - Ex Libris Knowledge Center](#)
  - Multiple holdings symbols can create difficulties with profiles.
  - [https://knowledge.exlibrisgroup.com/Alma/Product\\_Documentation/010Alma\\_Online\\_Help\\_\(English\)/100Collaborative\\_Networks/03\\_Managing\\_Records\\_in\\_Consortia](https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_(English)/100Collaborative_Networks/03_Managing_Records_in_Consortia) "Publishing to OCLC is processed at the local institution level since this process is used to expose institutions' physical holdings. Each institution in a collaborative network determines how bibliographic and holdings records are published based on their requirements, regardless of any links to corresponding records in the Network Zone."
  - Kevin will reach out to other consortia.
- Subgroup needed to draft workflow & guidelines: NZ Open Access resource management
  - Following today's SILS Operations Team(OT) discussion, OT preliminarily supports moving forward with campus NZ access for Open Access (OA) Resource Management in principle and is requesting your OST's help in fleshing out the workflow/governance design. Would you please take on a feasibility study, on the hypothesis that NZ accounts for this work will be granted, to answer the question: how would this actually work?
  - Requesting feedback from libraries on how OA is currently managed in the NZ and how you would use expanded access in the NZ for OA resources:
    - ✉ feedback on OA resources in the NZ
  - Another alternative is to set up an ftp site where catalogers can upload marc files. Then NZ import profile can load records and create portfolios
- Question from Renee, UCSD: Does your campus use the CZ exclusively to manage online journals? If yes, how do you handle title changes? Online publishers typically do not distinguish title changes for serials. Instead, they group all iterations of a title under the latest title or under a publisher-supplied collective title. The latter in particular is problematic because if the campus also owns print, the records do not merge in Primo. Additionally, the titles won't match citations (especially if they don't have ISSNs) leading to confusion and loss of bibliographic integrity.
  - UCM - limited print, so not scrutinized.
  - UCLA - catch as catch can. Some publishers don't act on request when placed in ExLibris.
  - UCSB - if it's a smaller collection, yes, but limited manpower.
- Several system wide cancellations in works. How are perpetual licenses being handled? Concerns with tracking with local licensing. SCP hasn't settled on how to handle as of yet, but is tracking. Questions about access/entitlements please open a ticket with <https://helpline.cdlib.org/support/home>