

SCP-AC Meeting
20260518, Monday
2-3PM

Present: Jason Dezember(UCB), Elizabeth Richey (UCI), Kevin Balster (UCLA), Sarah Sheets (UCM), Renee Chin (UCSD), Cat Lu (UCSF), Tamara Pilko (UCSC), Becky Culbertson (UCSD/SCP Ex Officio), Marcus Jun (UCSD/SCP Ex Officio)

Regrets: Yoko Kudo (UCR), Jared Campbell (UCD), Catherine Busselen (UCSB)

Notetaker: Jason

Announcements (All)

Kevin: Any concerns with using the Zoom AI Companion for Summaries? (enabled for this meeting)

UCSD:

- We have 6 retirements in June affecting Metadata Services. No plans to recruit, as yet
- Completed converting all the PIDs and BibPURLs in our portfolios to native URLs. Issues with Open Athens.
- Recently embarked on an OA weeding project as we had 25K+ OA resources that have been in our catalog since the inception of eresources. We managed to delete many from our IZ that were duplicated in the NZ or CDI. Also deleted approx. 8K OA resources that were outdated or had broken links.

UCSC:

- Cleanup - deleting some old MARCIVE records and SCP records (we used these for CDL orders). These were suppressed in our IZ since the SILS migration.

UCLA:

- Close to choosing OpenAthens

UCB:

- Moving to OpenAthens, timeline not set yet.

Updates from SILS Groups

Resource Management (Catherine)

The new [NZ Shared Rules Protection](#) goes live in the May release of Alma. It's turned on by default.

Optimal Setup for Discovery of Forms following LC move from use of \$v subdivisions with preference for lcgft

<https://uc-sils.atlassian.net/wiki/spaces/RM/pages/3665199105>

E-Resources (Sarah)

- Proof of concept to share E-Resources Vendors' Accessibility Compliance between campuses via Lisa Spagnolo. Call for volunteers to share a report with 4 designated fields, to identify overlap for IZ-managed content and reduce duplication. Lisa's report location in Analytics:
Shared>community>reports>institutions>UC>UC Davis>Acquisitions>ForUCLR.

For those willing to participate, run Lisa's analytic and share the data with her via Google Sheets, lcspagnolo@ucdavis.edu.

- Future workstream improvement project & ERES involvement. Chairs to gauge interest among OSTs in working on the next workstream improvement project, potentially prioritizing any improvements by urgency or campus-wide impact.

SCP Updates (Marcus, Becky)

Keeping an eye on CZ "Federal Government Documents (from US GPO)" collection (613170000000000069), waiting for notification that collection has been finally updated

existing NZ gov docs collection 61463249090006531 (bib records from Marcive (past), Worldshare Collection Manager (current, loaded monthly, collection ID govdocs.govdocse))

Cal State Lib working on CZ collection for Cal gov docs.

Other

AI Companion Recap

Quick recap

This meeting focused on updates from UC library systems, particularly regarding staff retirements and system changes. Renee reported six upcoming retirements affecting metadata services at UC San Diego, including Becky and other key cataloging staff, with no immediate plans to backfill these positions due to CDL funding complications and UC San Diego's hiring freeze. The team discussed converting PIDs to native URLs and weeding approximately 8,000 outdated or broken open access resources from their catalog. Marcus provided updates on resource management features, including work zone normalization rules and configuration options for LC changes to 6XX fields in Primo. The group also discussed the implementation of OpenAthens across multiple UC campuses, with UCSD, UCLA, UCB, UCSC, Riverside, Santa Barbara, and UC Davis either implementing or considering the transition. Finally, Marcus and Becky provided updates on the Shared Collections program, including ongoing work with the CZ collection for GovDocs and potential future collaboration with the California State Library for a Cal Docs collection.

Next steps

- Marcus: Continue tracking updates to the CZ collection for GovDocs and compare with existing NZ collection once final notification is received; plan comparison when CZ collection is 100% updated.
- Marcus: Monitor progress on the potential CZ collection for Caldoc and compare with current collection if/when it becomes available.
- Kevin: Reach out to Renee for documentation or "cheat sheets" regarding the open access resource cleanup process, to potentially share as a cleanup project for other campuses.
- Marcus: Work with UC San Diego and CDL administration to pursue approval and potential filling of the soon-to-be-vacant original cataloging position, due to hiring freeze and funding considerations.
- Lisa Spagnolo (via Sarah's update): Campuses interested in e-resources vendor accessibility compliance to reach out to Lisa for involvement or questions regarding the new report.
- Marcus/Resource Management: Share options for Primo/Discovery configuration related to LC 6xx field changes with relevant groups (e.g., PCC, local campuses) for potential use as a "cheat sheet".

Summary

Metadata Services Staff Transitions

Renee announced that six retirements affecting metadata services and cataloging will occur next month, with no current plans to recruit for these positions. She reported that the team converted PIDs and BibPURLs to native URLs due to OpenAthens implementation, and completed a project to weed approximately 8,000 outdated or broken open access resources from their catalog, leaving work to be done with working papers.

Position Retirement and Hiring Freeze

Becky announced her retirement, and Marcus explained that while the position is funded by CDL, UC San Diego has a hiring freeze, making it difficult to backfill the role. Marcus indicated he is working through the approval process with both institutions to potentially fill the position, as the original cataloging work is still needed. Becky will remain with the team until the June meeting.

OpenAthens and Resource Management Updates

The team discussed updates from Santa Cruz, including a Cataloger retirement in June and plans for more OpenAthens campuses. They reviewed issues with 25,000 Open Access resources at UCSD, with only about 4 matches found after review. The group also discussed the need to clean up outdated and broken resources in their system, particularly those like Wikipedia and San Diego 211 that are no longer useful. Tamara Pilko (UCSC) mentioned a recent Postman subscription change that affects their ability to run mass deletes outside of Alma. Kevin noted potential interest in implementing OpenAthens at their institution, which could provide additional motivation for cleaning up existing PIDs and BibPURLs.

OpenAthens Implementation Across UC Campuses

The group discussed the implementation of OpenAthens across multiple UC campuses, with Kevin noting they are still in the "looking at it" phase rather than ready for implementation. Becky inquired about which campuses had adopted OpenAthens, and Kevin confirmed UCSD, UCLA, UCB, UCSC, Riverside, and Santa

Barbara were involved, with UC Davis potentially joining. The discussion clarified that OpenAthens requires a different authentication platform using AD logins rather than IP authentication, and Tamara Pilko (UCSC) confirmed the ROI has been positive for UCSC.

e-Resources Accessibility Compliance Update

Sarah provided an update on e-resources and accessibility compliance, noting that Lisa Spagnolo had prepared a report for campuses to review IZ-managed content and vendor status. She mentioned that chairs were gauging interest among OSTs for future workstream improvement projects, with plans to prioritize improvements by urgency and campus-wide impact.

Library System Configuration Updates

Marcus explained two updates: work zone normalization rules that protect network zone created rules from being edited by institution zone users unless they have an NZ login, and different configuration options for Primo VE related to 6XX field subdivisions that the resource manager is developing. Kevin suggested looking at how libraries are responding to genre form changes through a PCC group and creating a cheat sheet for Alma Primo libraries. Becky clarified that they are only retaining existing subfield \$v records rather than making changes to bib records.

CZ Collection Update Progress

Marcus provided updates on the CZ collection for GovDocs, explaining that while the existing NZ collection continues to receive monthly updates through WorldShare Collection Manager, he is waiting for final notification that the entire CZ collection is fully updated before conducting a comparison. He also mentioned that Jill at San Jose State is working with GPO and Ex Libris on the CZ collection, and noted that a similar CZ collection for CalDocs is being developed with the California State Library. Kevin indicated he would add context and play-by-play details to the meeting notes for future reference.